

# Disclosure Report Cover

Amendment

☐ Yes ☒ No

Use this form for general report and committee information, must be signed and submitted along with other detailed forms.  
Do not use this form to update information.

<b>1. Committee Information</b>			
<b>a. Full Name</b>		<b>c. ID Number</b>	
LEVY 2024			
<b>b. Mailing Address (include City, State and Zip Code)</b>		<b>d. Date Filed</b>	
50 LAKE FOREST DR SW PINEHURST, NC 28374		07/01/2024	
		<b>e. Phone Number</b>	
		(910) 295-6628	
<b>2. Report Year</b>	<b>3. Period Start Date (mm/dd/yy)</b>	<b>4. Period End Date (mm/dd/yy)</b>	<b>5. Treasurer Full Name</b>
2024	02/18/2024	06/30/2024	N CAROL WHEELDON
<b>6. Type of Committee (Check One)</b>		<b>9. Type of Report (check only one type of report from one category)</b>	
<input checked="" type="checkbox"/> Candidate Campaign <input type="checkbox"/> Party <input type="checkbox"/> Joint Fundraiser <input type="checkbox"/> PAC <input type="checkbox"/> Referendum <input type="checkbox"/> Legal Expense Fund		<b>Municipal</b> <input type="checkbox"/> Organizational <input type="checkbox"/> Thirty-five day <input type="checkbox"/> Pre-primary <input type="checkbox"/> Pre-election <input type="checkbox"/> Pre-runoff <input type="checkbox"/> Semi-annual <input type="checkbox"/> Mid Year <input type="checkbox"/> Year End <input type="checkbox"/> Final <input type="checkbox"/> Special	
<b>7. Type of Fund (if applicable, check one)</b>		<b>State/County</b> <input type="checkbox"/> Organizational <input type="checkbox"/> Quarterly <input type="checkbox"/> First <input type="checkbox"/> Second <input type="checkbox"/> Third <input type="checkbox"/> Fourth <input type="checkbox"/> Semi-annual <input type="checkbox"/> Mid Year <input type="checkbox"/> Year End <input type="checkbox"/> Final <input type="checkbox"/> Special	
<input type="checkbox"/> "Booster Fund" <input type="checkbox"/> Building Fund <input type="checkbox"/> Presidential Election Year Candidates Fund <input type="checkbox"/> NC Public Campaign Financing Fund <input type="checkbox"/> Other:		<b>Referendum</b> <input type="checkbox"/> Organizational <input type="checkbox"/> Pre-referendum <input type="checkbox"/> Final <input type="checkbox"/> Supplemental Final <input type="checkbox"/> Annual <input type="checkbox"/> Special	
<b>8. Number of Fundraisers this Report</b>		<b>10. Special Report Name</b>	
0			
<b>3. Account Information</b>		<b>3. Account Information</b>	
<b>a. Financial Institution Full Name</b>		<b>a. Financial Institution Full Name</b>	
FIRST BANK			
<b>b. Purpose</b>	<b>c. Account Code</b>	<b>b. Purpose</b>	<b>c. Account Code</b>
CHECKING	A		
	<b>d. Period Begin Balance</b>		<b>d. Period Begin Balance</b>
	\$ 203.06		\$
<b>CERTIFICATION</b>			
I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board			
<u>N CAROL WHEELDON</u> Printed Name of Signer		<u>[Signature]</u> Signature of Appointed Treasurer	
		07/01/2024 Date	
<b>FOR OFFICE USE ONLY</b>			
Date Received:	<b>RECEIVED</b>	Employee:	<u>NW</u>
Date Postmarked:	<u>JUL 01 2024</u>	Employee:	
Date Scanned:		Employee:	
Date Data Entered:	<b>MOORE BOE</b>	Employee:	
		<b>Delivery Method</b> <input type="checkbox"/> Normal Mail <input type="checkbox"/> Registered Mail <input checked="" type="checkbox"/> Hand Delivered <input type="checkbox"/> Electronically Filed <input type="checkbox"/> Signer has not received mandatory training	
<b>Please Note:</b> This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information. You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.			

# Detailed Summary

Amendment

☐ Yes ☒ No

Use this form to summarize all disclosure reporting forms and to total monetary information

<b>1. Committee Full Name (and Fund if applicable)</b>		<b>2. Type of Report</b>		<b>3. ID Number</b>	
LEVY 2024		2024 Second Quarter			
<b>Start of Election Cycle: January 1, 2023</b>		<b>Total this Reporting Period</b>		<b>Total this Election Cycle</b>	
<b>4) Cash on Hand at Start</b>		\$ 203.06		\$ 0.00	
<b>RECEIPTS</b>					
<b>5) Aggregated Contributions from Individuals (CRO-1205)</b>		\$ 0.00		\$ 0.00	
<b>6) Contributions from Individuals (CRO-1210)</b>		\$ 0.00		\$ 1,957.14	
<b>7) Contributions from Political Party Committees (CRO-1220)</b>		\$ 0.00		\$ 1,000.00	
<b>8) Contributions from Other Political Committees (CRO-1230)</b>		\$ 269.28		\$ 269.28	
<b>9) Loan Proceeds (CRO-1410)</b>		\$ 0.00		\$ 0.00	
<b>10) Refunds/Reimbursements to the Committee (CRO-1240)</b>		\$ 0.00		\$ 0.00	
<b>11) Other Receipt Sources</b>					
<b>11a) Interest on Bank Accounts (CRO-1250)</b>		\$ 0.00		\$ 0.00	
<b>11b) Contributions from Not-For-Profit Organizations (CRO-1250)</b>		\$ 0.00		\$ 0.00	
<b>11c) Outside Sources of Income (CRO-1250)</b>		\$ 0.00		\$ 0.00	
<b>11d) Legal Expense Fund - Other Sources (CRO-1270)</b>		\$ 0.00		\$ 0.00	
<b>11e) Exempt Purchase Price Sales (CRO-1265)</b>		\$ 0.00		\$ 0.00	
<b>12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d and 11e)</b>		\$ 269.28		\$ 3,226.42	
<b>EXPENDITURES</b>					
<b>13) Disbursements</b>					
<b>13a) Operating Expenditures (CRO-1310)</b>		\$ 0.00		\$ 864.00	
<b>13b) Contributions to Candidates/Political Committees (CRO-1310)</b>		\$ 0.00		\$ 0.00	
<b>13c) Coordinated Party Expenditures (CRO-1310)</b>		\$ 0.00		\$ 0.00	
<b>14) Aggregated Non-Media Expenditures (CRO-1315)</b>		\$ 50.00		\$ 82.94	
<b>15) Loan Repayments (CRO-1420)</b>		\$ 0.00		\$ 0.00	
<b>16) Refunds/Reimbursements from the Committee (CRO-1320)</b>		\$ 0.00		\$ 0.00	
<b>17) In-Kind Contributions (CRO-1510)</b>		\$ 0.00		\$ 1,857.14	
<b>18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)</b>		\$ 50.00		\$ 2,804.08	
<b>19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18)</b>		\$ 422.34		\$ 422.34	
<b>ADDITIONAL INFORMATION</b>					
<b>20) Non-Monetary Gifts Given to Other Committees (CRO-1330)</b>		\$ 0.00			
<b>21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430)</b>		\$ 0.00			
<b>22) Debts and Obligations owed by the Committee (CRO-1610)</b>		\$ 0.00			
<b>23) Debts and Obligations owed to the Committee (CRO-1620)</b>		\$ 0.00			
<b>24) Account Transfers Within the Committee (CRO-1720)</b>		\$ 0.00			
<b>25) Administrative Support (CRO-1710)</b>		\$ 0.00		\$ 0.00	
<b>26) Forgiven Loans (CRO-1440)</b>		\$ 0.00		\$ 0.00	
<b>27) 48-Hour Notice Reports Sum (CRO-2220)</b>		\$ 0.00		\$ 0.00	
<b>28) Contributions to be Refunded (CRO-1215)</b>		\$ 0.00		\$ 0.00	

# Contributions from Other Political Committees Pg 1 of 1

Amendment

☐ Yes ☒ No

Use this form to report contributions from other candidate, referendum or PAC committees

<b>1. Committee Full Name (and Fund if applicable)</b>				<b>2. ID Number</b>	
LEVY 2024					
<b>3. Contributor Information</b> <input type="checkbox"/> Add <input type="checkbox"/> Remove					
<b>a. Full Name, Mailing Address &amp; Phone</b> (include city, state, & zip)			<b>b. Type of Committee</b>		<b>d. Comments</b>
KELLIE DAVIS* FOR EDUCATION C/O CAROL WHEELDON 50 LAKE FOREST DR SW PINEHUST, NC 28374			<input checked="" type="checkbox"/> Candidate <input type="checkbox"/> PAC		
			<input type="checkbox"/> Referendum		
			<b>c. Level Registered (Specify)</b>		
			<input type="checkbox"/> Federal <input checked="" type="checkbox"/> County:		
			<input type="checkbox"/> State <input type="checkbox"/> Municipality:		
				<b>e. Election Sum to Date</b>	
				\$ 269.28	
<b>f. Account Code</b>	<b>g. Form of Payment</b>	<b>h. In-Kind Description</b>	<b>i. Date (mm/dd/yyyy)</b>	<b>j. Amount</b>	
A	Check		06/28/2024	\$ 269.28	
				\$	
				\$	
<b>4. Total only this Page</b>				\$ 269.28	
<b>5. Total of ALL CRO-1230 Pages</b> (This line must be on line 8 of Detailed Summary Page CRO-1100)				\$ 269.28	

CRO-1230

NC State Board of Elections

April 2007

# Aggregated Non-Media Expenditures

Page 1 of 1

Amendment  
☐ Yes ☒ No

Optional form used to report NC Non-Media Expenditures of \$50 or less.

<b>1. Committee Full Name (and Fund if applicable)</b> LEVY 2024					<b>2. ID Number</b>	
<b>3. Payee Information</b>						
<b>a. Amend</b>	<b>b. Account Code</b>	<b>c. Form of Payment</b>	<b>d. Purpose Code</b>	<b>e. Date (mm/dd/yyyy)</b>	<b>f. Amount</b>	<b>g. Required Remarks</b>
<input type="checkbox"/> Add <input type="checkbox"/> Remove	A	Draft	K	02/29/2024	\$ 10.00	SERVICE CHARGE
<input type="checkbox"/> Add <input type="checkbox"/> Remove	A	Draft	K	03/29/2024	\$ 10.00	SERVICE CHARGE
<input type="checkbox"/> Add <input type="checkbox"/> Remove	A	Draft	K	04/30/2024	\$ 10.00	SERVICE CHARGE
<input type="checkbox"/> Add <input type="checkbox"/> Remove	A	Draft	K	05/31/2024	\$ 10.00	SERVICE CHARGE
<input type="checkbox"/> Add <input type="checkbox"/> Remove	A	Draft	K	06/28/2024	\$ 10.00	SERVICE CHARGE
<b>4. Total only this Page</b>					\$ 50.00	
<b>5. Total of ALL CRO-1315 Pages</b> (This line must be on line 14 of Detailed Summary Page CRO-1100)					\$ 50.00	
<b>6. Purpose Codes</b> (List detailed expenditure code in (d) above)						
<b>B* - Printing</b>		<b>C* - Fundraising</b>		<b>D - To Another Candidate</b>		
<b>E - Salaries</b>		<b>F* - Equipment</b>		<b>H* - Holding Public Office Expenses</b>		
<b>I - Postage</b>		<b>J - Penalties</b>		<b>K* - Office Expenses</b>		
<b>O* - Other</b>				<b>Q* - Donations to Legal Expense Fund</b>		
<b>* Codes require detailed explanation in required remarks field (g)</b>						

CRO-1315

NC State Board of Elections

December 2009